





ABOUT US

Dysart was founded by George Trimis in New York City over 25 years ago with a vision of becoming an international corporation.. Our company engages in business through its subsidiaries who provide a wide range of financial planning, products and services designed to be utilized as solutions for its clients and investors in areas such as finance, shipping, energy, natural resources and real estate.

Through the years, our organization has grown in both depth and breadth, with associates worldwide who now serve the investment needs of individuals and institutions faster and more efficiently. Today, Dysart is engaged with several projects around the globe and is always open for new projects that fulfill our criteria. We are open to discussions for partnerships that will provide added value through combination of expertise and experience in different markets, services and products. Our track record of financial success provides solid proof of the quality of our service.

STRATEGIC ROADMAP

We view ourselves as partners with our customers, our employees and the financial markets into which we engage. We aim to become a globally recognized shipping brand name, capitalizing on the sustained interest in shipping finance services and commodity trading in the region of Asia/ South America. Our goal is moderate growth, annual profitability and exceptional services quality.



OUR STRENGTHS

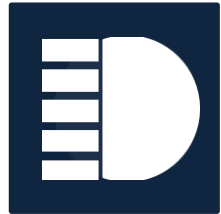
Through extensive research and professional experience, Dysart Ventures has specialized in a range of services and products which guarantee investment success when applied in emerging or developed markets. With the combined effort of our analysts and senior executives who bring a wealth of experience in the capital markets, we transform thorough research into solid investment projects.

We organize ourselves around a deliberate diversity of styles and perspectives, and we hire bright, engaged individuals with unique personal and professional experiences. For more than 25 years, our experience confirms that associates with different backgrounds, beliefs and viewpoints can and should work together.

CORE VALUES

At the heart of our culture is a set of values nurtured by years of experience. These values shape our decision-making and the way we interact with investors and one another:

- Rigorous Analysis
- Collaboration
- Consistency
- Integrity



FINANCIAL SERVICES

MARKET RESEARCH: Dysart Ventures' competitive advantage relies on the extensive research and analysis of world markets. Through a systematic gathering and interpretation of information we provide insight and support decision-making for investors and customers.

FINANCIAL ANALYSIS AND PLANNING: Through our extensive experience and dedication to success, we ensure that all business projects undertaken meet high criteria of viability and profitability returns for the investors.

INVESTMENT PROJECT PREPARATION: We create investment projects or review existing ones to ensure that they contain a thorough financial plan.

DIRECT FINANCE: Dysart Ventures can acquire the necessary funds needed by its clients, directly from several financial markets using its worldwide network, ensuring at the same time the best possible terms.

PRIVATE FUNDING: As a private corporation we act as lenders or investors for startup projects or events. Their approval is highly determined in terms of financial stability and industry innovation.

BRIDGE AND MEZZANINE LOANS: Whether our clients need to purchase loans to acquire property or to recapitalize their business, Dysart Ventures assists in the formulation of a plan which will close their financial gap.

EQUITY LINES: Dysart may also provide to individuals or companies short-term financing to facilitate their short terms obligations and needs.



ENERGY AND NATURAL RESOURCES

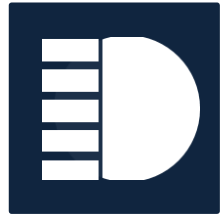
Dysart Ventures, Inc. through years of experience in the mining field has created a network of cooperation with several mines in Latin America. Having established this trusted based relationship, Dysart Ventures, Inc. has the ability to act as intermediate in closing business deals between cargo owners and ship-owners that facilitate shipping project financing.

Our corporation constantly seeks to expand in other mining regions of the globe, such as Asia, utilizing its know-how, as intermediary in order to create value for all parties involved in the business deal.

SHIPPING

Dysart Ventures Inc diversification is taking place in shipping through its subsidy MGTECK, which has emerged as an organization that continues to build an influential and competitive global presence with its first-rate reputation and continually enhancing its financial position in the market by maintaining the highest standards of performance, reliability and safety.

MGTECK is engaged in the commercial manager of a fleet and is undertakes strategic management of the employment and chartering of vessels and associated functions, including seeking and negotiating employment for vessels, billing and collecting revenues either with direct cooperation from chartering brokers or through subcontracting of related commercial activities to a chartering house.



REAL ESTATE

Dysart Ventures Inc. has worked with developers, lenders and institutions in helping to address a wide variety of real estate needs. Often working in conjunction with architects, engineers, and land planners, Dysart Ventures Inc. has provided market research, financial feasibility and appraisal services to projects in urban and suburban settings.

Our philosophy is premised upon a commitment to proactive property management, which maintains a direct involvement in each of the properties and provides the guidance and tools to allow the management company, the on-site personnel, and each property as a whole to excel.

We emphasize a system of standardized national training that enhances and reinforces the abilities of our on-site personnel to address everything from physical repairs and improvements to capital replacement planning, accounting, regulatory compliance, marketing and the myriad of other property management activities. The result is well-maintained properties and regular on-time reporting.



DYSART VENTURES INC

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